

User Guide

IMMUNIZATION

Add Special Consideration

- Add Special Consideration
- Update Special Consideration Effective To date

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A. Introduction

Special Considerations is an umbrella term used to encompass Contraindications, Exemptions, and Precautions. This Guide provides the steps to add these special considerations.

Contraindications: A contraindication is recorded when there is a health risk associated with the client receiving a particular immunizing agent that outweighs the benefit. A contraindication may be temporary or permanent in nature. When a contraindication is recorded, the corresponding immunizing agent(s) will be excluded from the client's immunization forecast.

Exemptions: An exemption to an immunizing agent may be recorded for clients due to immunity (e.g., the client has previously been immunized or had the disease) or refusal by the client (e.g., for medical, religious, or philosophical reasons) in the **rare** instance that a client insists they do not want to receive any reminders for any vaccine(s) in the future. When an exemption is recorded, the corresponding immunizing agent(s) will be excluded from the client's immunization forecast. Consent Refusals are the preferred approach for documentation of clients or parents vaccine refusal. See the Policy regarding Documentation of Immunization Refusal on [Panorama Gateway](#).

Precautions: A precaution is recorded to alert nurses of any changes in routine immunization practice for specific clients. A precaution is also recorded to document additional information that is relevant when providing immunization service (i.e. Needle Phobia; Monitor longer after Immunization). When a precaution is recorded, the client will still be forecast for the corresponding immunizing agent(s).

Related User Guides: Add Immunizations

Assumptions: The user has successfully logged into Panorama. The user has the appropriate security permissions to perform the assigned tasks.

Pre-requisites: The user has successfully logged into Panorama. User is in the Immunization module (tab). Client is in context. The steps in this Guide assume that consent has been obtained for the immunization event.

Menu Access: The Add Special Consideration screen can be accessed from the Left-Hand Navigation or from the **Client Immunization View/ Add** screen.

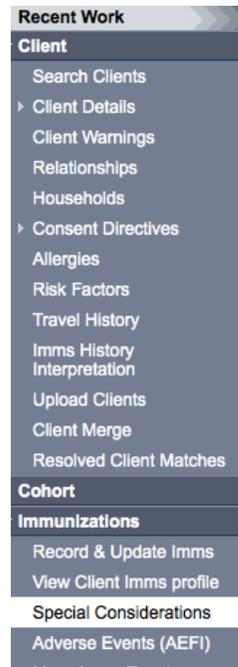
NOTE: **Special Considerations** screen is also accessible from the **Client Immunization View/ Add** screen.

B. Steps to add and update Special Considerations

NOTE: The Difference between Special Considerations and Deferrals: Special Considerations are for those circumstances where the vaccination needs to be stopped indefinitely whereas a Deferral means the vaccination is being postponed/deferred – Deferral reasons include: Referred to MHO, Vaccine Supply Issues, Temporary Illness, etc.

1.0 Add Special Considerations

1. **Select Immunizations > Record & Update Imms.** The Client Immunization View /Add screen displays. **Select Special Considerations.** Alternatively, select Special Considerations from the Left-Hand Navigation.



Client Immunization Profile Hide Immunization Profile

Double-click in any date field below to enter the default date: 2014 08 26
yyyy mm dd

Immunizing Agent							
<input type="text"/>							
<input type="text"/>							
<input type="text"/>							
<input type="text"/>							

E - The date is estimated for this historical immunization.
 O - The status for this immunization has been overridden.
 X - Some or part of the vaccine did not meet local schedule.

The Add Special Consideration screen displays.

NOTE: Organization and Service Delivery Location will default from the user's immunization defaults or the user's profile if these have been previously set up.

NOTE: A document can only be added to a special consideration once it has been saved. The **Document Management** section appears only after the user edits the special consideration.

NOTE: Saskatchewan has not yet implemented Document Management functionality.

Add Special Consideration ? [Print]

ACTIVE

Client ID: 635	Name(First,Middle,Last)/Gender: Terrance JS-Tiger / Male	Health Card No: -	Date of Birth / Age: 2000 May 22 / 14 yrs 3 mos
Phone Number: (306)-665-3532(Primary home)	Jurisdiction Info: Saskatchewan,Saskatoon RHA	Additional ID Type / Additional ID: Provincial health service provider identifier / -	

Antigen	Type	Special Consideration	Effective From	Effective To
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Add/Update Special Consideration ^ HideAdd/Update Special Consideration

* **Organization** Regina Qu'Appelle Regional Health Authority
To specify an Organization first click on the 'Find' button. Then search, or type the name of the Organization you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.

Organization: Saskatchewan > Ministry of Health > [Regina Qu'Appelle RHA] Find

* **Service Delivery Location** Regina Central Immunization Clinic **SDL ID** 283
To specify a Service Delivery Location first click on the 'Find' button. Then search, or type the name of the Service Delivery Location you wish to specify, select it and click on 'Select' button. Then click 'Close' to close.

Service Delivery Location: Saskatchewan > Ministry of Health > Regina Qu'Appelle RHA > [283 Regina Central Immunization Clinic] Find

* **Type of Special Consideration:** Contraindication

* **Reason for Special Consideration:** --select--

* **Immunizing Agent:** --select-- Add

Agent	Antigens
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Effective Dates: * From: 2014 08 26 To:
yyyy mm dd yyyy mm dd

Date Documented:
yyyy mm dd

* **Source of Evidence:** Documented

Recommended Actions: Delete Add

Comments:

(4000 characters) Add

Date	Comments	Recorded By
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Additional Disease Information ^ Show Additional Disease Information

View Allergies

Save Clear Cancel

1. To select an Organization, other than the default, click Find. Search, or type the name of the organization you wish to specify in the text field provided. Select organization from the populated list and click the Select button. Then click Close to close.

NOTE: If the client has a special consideration relating to multiple immunizations, continue to **ADD** other immunizing agents as required. The table will continue to grow with the list of agents/ antigens. When you are ready to save the Special Consideration, be sure to click **SAVE** at the bottom of the screen.

TIP: The **Effective To Date** is useful in some circumstances. In the case of a philosophical objection (Exemption) to an immunization, the client may change their mind in the future (or a child may be of age to make their own decision). Once the Special Consideration is expired, the forecast will run against that particular immunization(s).

- To select a Service Delivery Location, other than the default, click Find. Search, or type the name of the SDL you wish to specify in the text field provided. Select the name of the organization from the populated list and click the Select button. Then click Close to close.
- Select a Reason for Special Consideration from the drop-down list.
- Select an Immunizing Agent from drop-down list. Click the Add button to add all the antigens associated to that Agent to the table. Be sure to continue to Add

The screenshot shows the 'Special Consideration' form with the following fields:

- Type of Special Consideration: Contraindication
- Reason for Special Consideration: Previous Anaphylactic Reaction to Vaccine/Antigens
- Immunizing Agent: MMR-Var
- Effective Dates: From: 2014 08 26 To: [empty]

 The 'Add' button is highlighted with a red box. Below the form is a table with columns 'Agent' and 'Antigens'.

until all antigens related to the special consideration are selected.

- For vaccine(s) refusals, Exemptions are only added for the refused vaccine (or for all scheduled vaccines for individuals refusing ALL vaccines) in the **rare** instance that a client insists they do not want to receive any reminders or consent letters for any vaccine(s) in the future.

Note that the Antigens are now added to the factory table.

The screenshot shows the 'Special Consideration' form with the 'Antigens' table populated:

- Type of Special Consideration: Contraindication
- Reason for Special Consideration: Previous Anaphylactic Reaction to Vaccine/Antigens
- Immunizing Agent: --select--
- Effective Dates: From: 2014 08 26 To: [empty]

 The 'Antigens' table contains:

Agent	Antigens
MMR-Var	<input checked="" type="checkbox"/> Measles (M) <input checked="" type="checkbox"/> Mumps (Mu) <input checked="" type="checkbox"/> Rubella (R) <input checked="" type="checkbox"/> Varicella (Var)

- Select valid dates from the calendar icon for the Effective From and Effective To date fields, or manually enter the date directly into the field using the format yyyy/mm/dd. The **Effective Date From:** defaults to the current date.

The screenshot shows the 'Special Consideration' form with the following fields:

- Effective Dates: From: 2014 08 26 To: [empty]
- Date Documented: [empty]
- Source of Evidence: Verbal report
- Recommended Actions: [Delete] [Add]
- Comments: [empty text area]

 At the bottom, there is a table with columns: Date, Comments, Recorded By.

6. Select the Date Documented from the calendar icon, or manually enter the date directly into the field using the format yyyy/mm/dd.
7. Select the appropriate Source of Evidence from the drop-down list.
8. Select a Recommended Action from the recommended actions drop-down list and click Add.

This adds the recommended action to the record. This step can be repeated for all recommended actions that are appropriate.

9. Enter comments in the Comments box and click Add. The comments are added to a summary table below. This step can be repeated to add multiple comments.

Comments:

(4000 characters) Add

Date	Comments	Recorded By
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TIP: The Clear button can be used at any time prior to saving to clear all information entered on the screen.

NOTE: The Cancel button can be used at any time to cancel changes and return to the previous screen.

NOTE: When the Warnings icon on the header is clicked, a small summary box lists all warnings for the client in context.

10. Click the Save button.

Additional Disease Information
⌵ Show Additional Disease Information

View Allergies

Save
Clear
Cancel

The special consideration is saved and displays in the Special Considerations summary table at the top of the Add Special Consideration screen. Note that the Warnings icon now displays at the top of the header.

Add Special Consideration ? 📄

! Warnings ACTIVE

Client ID: 635	Name(First,Middle,Last)/Gender: Terrance JS-Tiger / Male	Health Card No: -	Date of Birth / Age: 2000 May 22 / 14 yrs 3 mos
Phone Number: (306)-665-3532(Primary home)	Jurisdiction Info: Saskatchewan,Saskatoon RHA	Additional ID Type / Additional ID: Provincial health service provider identifier / -	

Client warning was successfully created.

Special Consideration
⌵ Hide Special Consideration

Antigen	Type	Special Consideration	Effective From	Effective To
Measles (M)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	
Mumps (Mu)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	
Rubella (R)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	
Varicella (Var)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	

2.0 Update Special Considerations Effective To date

NOTE: Preferred business practice is to use the Effective To Dates to expire the Special Considerations that are no longer applicable.

Pre-requisites: The user has successfully logged into Panorama. User is in the Immunization module (tab). Client is in context. Client has a special Consideration record.

1. From the Left-Hand Navigation, click Immunizations > Special Considerations. Add Special Consideration screen displays.

View the Special Considerations listed in the Special Consideration section of the screen, below the header.

Special Consideration Hide Special Consideration

Antigen	Type	Special Consideration	Effective From	Effective To
Measles (M)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	
Mumps (Mu)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	
Rubella (R)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	
Varicella (Var)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	

Click on the Special Consideration hyperlink to update the Special Consideration

2. For the row that needs to be updated, click on its Special Consideration link in the Special Consideration column.

Add/Update Special Consideration section displays the information for the selected Special Consideration. Note only fields that can be updated are active.

NOTE: The user may attach a document to the Special Consideration if required. To do this, expand the section by clicking the hyperlink:

Show Document Management.

NOTE: Saskatchewan has not yet implemented Document Management functionality.

Add/Update Special Consideration ^ HideAdd/Update Special Consideration

* **Organization** Regina Qu'Appelle Regional Health Authority

* **Service Delivery Location** Regina Central Immunization Clinic **SDL ID** 283

* **Type of Special Consideration:** Contraindication

* **Reason for Special Consideration:** Previous Anaphylactic Reaction to a Vaccine Component

* **Immunizing Antigen:** Measles (M)
Other antigens in the group: Mumps (Mu), Rubella (R), Varicella (Var)

Effective Dates: * **From:** 2014 Aug 26 **To:** [Setting the Effective-To date for this record will also set it for other members in the same group.]
yyyy mm dd

Date Documented:

* **Source of Evidence:** Verbal report

Recommended Actions: Delete Add

Comments:

(4000 characters) Add

Date	Comments	Recorded By
2014 Aug 26	here is a comment	user1, panorama

Document Management ^ Show Document Management

Additional Disease Information ^ Show Additional Disease Information

View Allergies

* **Delete Reason:** --select-- Delete

* **Other:**

Save Clear Cancel

3. Enter/Select the Effective Dates To: date. Follow provincial best practice guidelines.

Effective Dates

* **From:** 2012 Apr 02 **To:** 2013 02 28
yyyy mm dd

4. Enter Comments and click Add. Follow clinical documentation standards.

Comments:

(3983 characters) Add

Date	Comments	Recorded By
2013 Feb 25	Local Redness, warmth and swelling.	Tester, TRAINERooT
2013 Feb 25	Soreness or tenderness where the shot was given	Tester, TRAINERooT

5. Click Save.

Date	Comments	Recorded By
2013 Feb 25	Local Redness, warmth and swelling.	Tester, TRAINERoot
2013 Feb 25	Soreness or tenderness where the shot was given	Tester, TRAINERoot
2013 Feb 25	Entered in error.	Tester, TRAINERoot

Document Management Show Document Management

Additional Disease Information Show Additional Disease Information

[View Allergies](#)

* Delete Reason:

* Other:

Add Special Consideration screen redisplay. Note that the table is updated with the updated Effective To date for all of the antigens within the agent.

NOTE: The creation of a Special Consideration automatically generates a **Client Warning**.

Add Special Consideration

[Warnings](#) ACTIVE

Client ID: [635](#) Name(First,Middle,Last)/Gender: Terrance JS-Tiger / Male Health Card No: - Date of Birth / Age: 2000 May 22 / 14 yrs 3 mos

Phone Number: (306)-665-3532(Primary home) Jurisdiction Info: Saskatchewan,Saskatoon RHA Additional ID Type / Additional ID: Provincial health service provider identifier / -

Special Consideration Hide Special Consideration

Antigen	Type	Special Consideration	Effective From	Effective To
Measles (M)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	2014 Aug 27
Mumps (Mu)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	2014 Aug 27
Rubella (R)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	2014 Aug 27
Varicella (Var)	CONTRAINDICATION	Previous Anaphylactic Reaction to a Vaccine Component	2014 Aug 26	2014 Aug 27
Meningitis (Men-C-C)	CONTRAINDICATION	Previous Anaphylactic Reaction to Vaccine/Antigens	2014 Aug 27	

Click on the Warnings icon hyperlink in the header to see the Warning generated by the special consideration.

The Warning Summary box displays. Note that the Effective To date is also updated in the Warnings Summary table.

Client Warnings Summary 🖨️

Client ID: 635
 Name(First,Middle,Last)/Gender: Terrance JS-Tiger / Male
 Health Card No: -
 Date of Birth / Age: 2000 May 22 / 14 yrs 3 mos

Effective From	Effective To	Type	Message	Last Edited By
2014 Aug 27		SC: Contraindication	Meningitis (Men-C-C) Reason: Previous Anaphylactic Reaction to Vaccine/Antigens	user1, panorama
2014 Aug 26	2014 Aug 27	SC: Contraindication	Measles (M), Mumps (Mu), Rubella (R), Varicella (Var) Reason: Previous Anaphylactic Reaction to a Vaccine Component	user1, panorama

Total: 2 ⏪ ⏩ Page 1 of 1 ⏪ ⏩ Jump to page: ↻

* SC = Special Consideration

Close

Click **Close** to cancel the Client Warnings Summary window.